

MORNING REPORT

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Top News		NZX Index			
KEY OVERSEAS MARKET		Index	Last	Change	
<p>The US markets closed higher on Tuesday, aided by energy stocks, while investors focused on upcoming talks between US President Donald Trump and his Chinese counterpart Xi Jinping after Beijing imposed retaliatory tariffs.</p> <p>The Dow Jones Industrial Average closed up 0.23%, while the S&P 500 and Nasdaq Composite were up 0.60% and 1.14%.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-0.15%), the Dax 30 (+0.36%), CAC 40 (+0.66%) and the STOXX (+0.89%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+0.72%), HSI (+2.83%) and the Shanghai Composite (-0.062%).</p> <p>The yield on the US 10 - year note was at 4.513%, while the 2 - year note was at 4.212%. Oil was up to \$71.76 per barrel, down 0.96%. The gold price was at US\$2886.90 per ounce, up 0.52%.</p>		S&P/NZX All Index	14,132.49	17.59	▲ 0.12%
		S&P/NZX 50 Index	13,000.67	57.10	▲ 0.44%
		S&P/NZX MidCap Index	33,359.42	-139.40	▼ -0.42%
		S&P/NZX SmallCap Index	73,712.45	-549.10	▼ -0.74%
		ASX Index			
		Index	Last	Change	
		ASX All Ordinaries	7,700.40	9.10	▼ 0.12%
		S&P/ASX 200	8,257.40	6.90	▲ 0.08%
		ASX Small Ordinaries	3,016.00	4.00	▲ 0.13%
		S&P/ASX MIDCAP 50	9,524.30	57.60	▲ 0.61%
		S&P/ASX 20	4,229.60	14.50	▼ 0.34%
		Foreign Markets Index			
		Index	Last	Change	
		S&P 500	6,030.81	36.24	▲ 0.60%
		Dow Jones Industrial Average	44,525.91	104.00	▲ 0.23%
		NASDAQ Composite	19,612.38	220.43	▲ 1.14%
		FTSE 100	8,570.77	-12.79	▼ -0.15%
		ASX All Ordinaries	7,700.40	9.10	▼ 0.12%
		NIKKEI 225	38,798.37	278.28	▲ 0.72%
		HANG SENG INDEX	20,789.96	572.70	▲ 2.83%
		Currencies (per NZ\$ 1.00)			
		Currency	Last	Change	
		AUD	0.9167	0.0034	▲ 0.37%
		USD	0.6469	0.0024	▼ 0.37%
		CNY	4.366	0.0336	▼ 0.76%
		EUR	0.5966	0.0003	▼ 0.05%
		CAD	0.8657	0.0019	▲ 0.22%
		GBP	0.524	0.0010	▲ 0.19%
		JPY	84.4496	0.2957	▲ 0.35%
		US 10 Year Treasury Yield			
		US 10YR	4.33%		
		NZ Interest Rates			
		Rate	Last		
		NZ OCR	5.50		
		90-day Bank Bill	5.62		
		5y Bank Bill	4.40		
		10y Bank Bill	4.55		
		Swap rate spread close (bps)	-		
		Commodities Futures (Spot Price \$USD)			
		Commodity	Last	Change	
		Gold	2,886.90	14.90	▲ +0.52%
		Silver	33.17	0.32	▲ +1.00%
		Crude Oil	71.76	-0.70	▼ -0.96%

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