

MORNING REPORT

As at 9.00 a.m. 2/12/2024

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed higher in a shortened Black Friday session, lifted by technology stocks such as Nvidia, while retail was in focus as the holiday shopping season kicked off.</p> <p>The Dow Jones Industrial Average closed up 0.42%, while the S&P 500 and Nasdaq Composite were up 0.56% and 0.83%.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.07%), the Dax 30 (+1.03%), CAC 40 (+0.78%) and the STOXX (+0.96%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(-0.37%), HSI (+0.29%) and the Shanghai Composite (+0.93%).</p> <p>The yield on the US 10 - year note was at 4.178%, while the 2 - year note was at 4.163%. Oil was up to \$67.58 per barrel, down 0.84%. The gold price was at US\$2641.00 per ounce, up 0.30%.</p>		S&P/NZX All Index	14,132.49	17.59	▲	0.12%
		S&P/NZX 50 Index	13,066.92	13.32	▲	0.10%
		S&P/NZX MidCap Index	33,359.42	-139.40	▼	-0.42%
		S&P/NZX SmallCap Index	73,712.45	-549.10	▼	-0.74%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,700.40	9.10	▼	0.12%
		S&P/ASX 200	8,209.50	17.60	▲	0.21%
		ASX Small Ordinaries	3,016.00	4.00	▲	0.13%
		S&P/ASX MIDCAP 50	9,524.30	57.60	▲	0.61%
		S&P/ASX 20	4,229.60	14.50	▼	0.34%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	6,032.38	33.64	▲	0.56%
		Dow Jones Industrial Average	44,910.65	188.55	▲	0.42%
		NASDAQ Composite	19,218.17	157.67	▲	0.83%
		FTSE 100	8,287.30	6.08	▲	0.07%
		ASX All Ordinaries	7,700.40	9.10	▼	0.12%
		NIKKEI 225	38,208.03	141.07	▼	0.37%
		HANG SENG INDEX	19,423.61	56.61	▲	0.29%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9167	0.0034	▲	0.37%
		USD	0.6469	0.0024	▼	0.37%
		CNY	4.366	0.0336	▼	0.76%
		EUR	0.5966	0.0003	▼	0.05%
		CAD	0.8657	0.0019	▲	0.22%
		GBP	0.524	0.0010	▲	0.19%
		JPY	84.4496	0.2957	▲	0.35%
		US 10 Year Treasury Yield				
		US 10YR	4.33%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	5.50			
		90-day Bank Bill	5.62			
		5y Bank Bill	4.40			
		10y Bank Bill	4.55			
		Swap rate spread close (bps)	-			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	2,641.00	-8.00	▼	-0.30%
		Silver	30.57	-0.06	▼	-0.18%
		Crude Oil	67.58	-0.57	▼	-0.84%

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