## MORNING REPORT

As at 9.00 a.m. 4/06/2024

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## Top News KEY OVERSEAS MARKET

US markets closed lower on Monday following soft manufacturing sector data and as a glitch on the NYSE briefly caused trading halts in several equities. A glitch at the New York Stock Exchange had triggerd massive swings in the shares of Birkshire Hathaway and Barrick Gold. Trading in at least 60 NYSE-listed stocks were halted due to the volatility, before the bourse fixed the technical issue and activity resued. The Dow Jones Industrial Average closed down 0.30%, while the S&P 500 and Nasdaq Composite were down 0.11% and 0.56% respectively.

Other key markets ended lower. European stocks closed as follows: the FTSE100 (-0.15%), the Dax 30 (+0.60%), CAC 40 (+0.06%) and the STOXX (+0.40%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+1.13%), HSI (+1.79%) and the Shanghai Composite (-0.27%).

The yield on the US 10 - year note was at 4.392%, while the 2 - year note was at 4.812%. Oil was up to \$74.15 per barrel, down 3.69%. The gold price was at US\$2369.10 per ounce, up 0.99%.

## **NZX & ASX**

The S&P/ASX200 closed higher on Monday, +0.77% to 7,761.00 points. The worst performing stocks in this index were CORONADO GLOBAL RESOURCES INC. (+4.93%) and HEALIUS LIMITED (+4.72%). The index has lost 0.35% in last five days.

The S&P/NZX 50 closed higher at 11867.288 points up 2.68%. Most sectors ended lower. The 3 worst sectors were Consumer Staples (-1.58%), Real Estate (-1.93%), MidCap (-1.28%). The 3 best sectors were Communications Services (+0.08%), Energy (-0.05%) and Information Technology (-0.33%).

104 (9)304 0143 / Address. Lev		,		<u> </u>	
Indov	NZX Index		Chanc		
Index S&P/NZX All Index	Last 12,526.54	130.50	Chang	1.03%	
S&P/NZX 50 Index	11,557.21	-29.00			
•					
S&P/NZX MidCap Index	30,163.72	389.50		1.28%	
S&P/NZX SmallCap Index	72,126.87 ASX Index	542.00	_	0.75%	
Index	Last		Chang	re	
ASX All Ordinaries	7,700.40	9.10	_	0.12%	
S&P/ASX 200	7,481.70	12.10	_	0.16%	
ASX Small Ordinaries	3,016.00	4.00		0.13%	
S&P/ASX MIDCAP 50	9,524.30	57.60		0.61%	
S&P/ASX 20	4,229.60	14.50	_	0.34%	
	oreign Markets Ir		•	0.5470	
	Last		Chang	ge	
S&P 500	5,283.40	5.89		0.11%	
Dow Jones Industrial Average	38,571.03	115.29	_	0.30%	
NASDAQ Composite	16,828.67	93.65		0.56%	
FTSE 100	8,262.75	12.63	_	0.15%	
ASX All Ordinaries	7,700.40	9.10	_	0.12%	
NIKKEI 225	38,923.03	435.13		1.13%	
HANG SENG INDEX	18,403.04	323.43		1.79%	
	rrencies (per NZ\$			1.7570	
Cu	rrencies (per 1923	, 1.00)			
	Last	1.00)	Chang	ge	
AUD		0.0034	Chang	ge 0.37%	
	Last				
AUD	Last 0.9167	0.0034		0.37%	
AUD USD	Last 0.9167 0.6469	0.0034 0.0024	<b>▲</b>	0.37% 0.37%	
AUD USD CNY	Last 0.9167 0.6469 4.366	0.0034 0.0024 0.0336	<b>▲</b> ▼	0.37% 0.37% 0.76%	
AUD USD CNY EUR	Last 0.9167 0.6469 4.366 0.5966	0.0034 0.0024 0.0336 0.0003	<ul><li>▲</li><li>▼</li><li>▼</li></ul>	0.37% 0.37% 0.76% 0.05%	
AUD USD CNY EUR CAD	0.9167 0.6469 4.366 0.5966 0.8657	0.0034 0.0024 0.0336 0.0003 0.0019	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22%	
AUD USD CNY EUR CAD GBP JPY	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY US US 10YR	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY US US 10YR	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate Last 5.50	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate Last 5.50 5.64	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
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AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate Last 5.50 5.64 4.27 4.60	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957	<ul><li>▲</li><li>▼</li><li>▼</li><li>▲</li></ul>	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate Last 5.50 5.64 4.27 4.60 -34.00	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957 / Yield	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	0.37% 0.37% 0.76% 0.05% 0.22% 0.19%	
AUD USD CNY EUR CAD GBP JPY US US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate Last 5.50 5.64 4.27 4.60 -34.00 ties Futures (Spo	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957 / Yield	▲ ▼ ▼ ▼ ▲ ▲ ▲ ■	0.37% 0.37% 0.76% 0.05% 0.22% 0.19% 0.35%	
AUD USD CNY EUR CAD GBP JPY US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate 5.50 5.64 4.27 4.60 -34.00 ties Futures (Spo	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957 / Yield	A V V V V A A A A A A A A A A A A A A A	0.37% 0.37% 0.76% 0.05% 0.22% 0.19% 0.35%	
AUD USD CNY EUR CAD GBP JPY US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)  Commodi	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate 5.50 5.64 4.27 4.60 -34.00 ties Futures (Spotest) Last 2,369.10	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957 / Yield  t Price \$USI	A  V  A  A  Change	0.37% 0.37% 0.76% 0.05% 0.22% 0.19% 0.35%	
AUD USD CNY EUR CAD GBP JPY US 10YR  NZ OCR 90-day Bank Bill 5y Bank Bill 10y Bank Bill Swap rate spread close (bps)	Last 0.9167 0.6469 4.366 0.5966 0.8657 0.524 84.4496 10 Year Treasury 3.68% NZ Interest Rate 5.50 5.64 4.27 4.60 -34.00 ties Futures (Spo	0.0034 0.0024 0.0336 0.0003 0.0019 0.0010 0.2957 / Yield	A V V V V A A A A A A A A A A A A A A A	0.37% 0.37% 0.76% 0.05% 0.22% 0.19% 0.35%	

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