

# MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Monday following soft manufacturing sector data and as a glitch on the NYSE briefly caused trading halts in several equities. A glitch at the New York Stock Exchange had triggered massive swings in the shares of Berkshire Hathaway and Barrick Gold. Trading in at least 60 NYSE-listed stocks were halted due to the volatility, before the bourse fixed the technical issue and activity resumed. The Dow Jones Industrial Average closed down 0.30%, while the S&amp;P 500 and Nasdaq Composite were down 0.11% and 0.56% respectively.</p> <p>Other key markets ended lower. European stocks closed as follows: the FTSE100 (-0.15%), the Dax 30 (+0.60%), CAC 40 (+0.06%) and the STOXX (+0.40%). In Asia, the Hang Seng and Shanghai indices closed higher. The key Asian indices ended yesterday as follows: Nikkei 225(+1.13%), HSI (+1.79%) and the Shanghai Composite (-0.27%).</p> <p>The yield on the US 10 - year note was at 4.392%, while the 2 - year note was at 4.812%. Oil was up to \$74.15 per barrel, down 3.69%. The gold price was at US\$2369.10 per ounce, up 0.99%.</p>		<b>S&amp;P/NZX All Index</b>	12,526.54	130.50	▼	1.03%
		<b>S&amp;P/NZX 50 Index</b>	11,557.21	-29.00	▼	1.04%
		<b>S&amp;P/NZX MidCap Index</b>	30,163.72	389.50	▼	1.28%
		<b>S&amp;P/NZX SmallCap Index</b>	72,126.87	542.00	▼	0.75%
		ASX Index				
		Index	Last	Change		
		<b>ASX All Ordinaries</b>	7,700.40	9.10	▼	0.12%
		<b>S&amp;P/ASX 200</b>	7,481.70	12.10	▼	0.16%
		<b>ASX Small Ordinaries</b>	3,016.00	4.00	▲	0.13%
		<b>S&amp;P/ASX MIDCAP 50</b>	9,524.30	57.60	▲	0.61%
		<b>S&amp;P/ASX 20</b>	4,229.60	14.50	▼	0.34%
		Foreign Markets Index				
		Index	Last	Change		
		<b>S&amp;P 500</b>	5,283.40	5.89	▲	0.11%
		<b>Dow Jones Industrial Average</b>	38,571.03	115.29	▼	0.30%
		<b>NASDAQ Composite</b>	16,828.67	93.65	▲	0.56%
		<b>FTSE 100</b>	8,262.75	12.63	▼	0.15%
		<b>ASX All Ordinaries</b>	7,700.40	9.10	▼	0.12%
		<b>NIKKEI 225</b>	38,923.03	435.13	▲	1.13%
		<b>HANG SENG INDEX</b>	18,403.04	323.43	▲	1.79%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		<b>AUD</b>	0.9167	0.0034	▲	0.37%
		<b>USD</b>	0.6469	0.0024	▼	0.37%
		<b>CNY</b>	4.366	0.0336	▼	0.76%
		<b>EUR</b>	0.5966	0.0003	▼	0.05%
		<b>CAD</b>	0.8657	0.0019	▲	0.22%
		<b>GBP</b>	0.524	0.0010	▲	0.19%
		<b>JPY</b>	84.4496	0.2957	▲	0.35%
		US 10 Year Treasury Yield				
		<b>US 10YR</b>	3.68%			
		NZ Interest Rates				
		Instrument	Last			
		<b>NZ OCR</b>	5.50			
		<b>90-day Bank Bill</b>	5.64			
		<b>5y Bank Bill</b>	4.27			
		<b>10y Bank Bill</b>	4.60			
		<b>Swap rate spread close (bps)</b>	-34.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		<b>Gold</b>	2,369.10	23.30	▲	0.99%
		<b>Silver</b>	30.73	0.29	▲	0.95%
		<b>Crude Oil</b>	74.15	2.84	▼	3.69%

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