

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed flat on Friday as Treasury yields jumped following a stronger-than-expected US jobs report, which suggested the Federal Reserve may push further interest rate hikes to cool the economy and slow inflation. The Dow Jones Industrial Average closed up 1.12%, while the S&P 500 and Nasdaq Composite were up 2.28% and 1.50% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+1.14%), the Dax 30 (+1.34%), CAC 40 (+0.44%) and the STOXX (+0.52%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+1.47%), HSI (+0.26%) and the Shanghai Composite (-0.25%).</p> <p>The yield on the US 10 - year note was at 3.08%, while the 2 - year note was at 3.105%. Oil was up to \$107.0 per barrel, up 2.26%. The gold price was at US\$1742.35 per ounce, down 1.28%.</p>		S&P/NZX All Index	12,205.12	61.90	▲	0.51%
		S&P/NZX 50 Index	10,868.70	90.10	▼	0.82%
		S&P/NZX MidCap Index	32,109.19	108.01	▲	0.34%
		S&P/NZX SmallCap Index	81,856.95	300.32	▲	0.37%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	6,877.00	40.10	▲	0.59%
		S&P/ASX 200	6,678.00	30.00	▲	0.45%
		ASX Small Ordinaries	2,767.60	38.60	▲	1.41%
		S&P/ASX MIDCAP 50	8,248.90	107.50	▲	1.32%
		S&P/ASX 20	3,757.00	6.00	▲	0.16%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	3,899.38	3.24	▼	0.08%
		Dow Jones Industrial Average	31,338.15	46.45	▼	0.15%
		NASDAQ Composite	11,635.31	14.01	▲	0.12%
		FTSE 100	7,196.24	7.16	▲	0.10%
		ASX All Ordinaries	6,877.00	40.10	▲	0.59%
		NIKKEI 225	26,517.19	26.69	▲	0.10%
		HANG SENG INDEX	21,725.78	82.18	▲	0.38%
		Currencies (per NZ\$ 1.00)				
		Index	Last	Change		
		AUD	0.9019	0.0007	▼	0.08%
		USD	0.6176	0.0012	▼	0.19%
		CNY	4.1352	0.0001	▲	0.00%
		EUR	0.6067	0.0001	▼	0.02%
		CAD	0.7996	0.0006	▼	0.07%
		GBP	0.5136	0.0009	▼	0.17%
		JPY	84.0705	0.0650	▲	0.08%
		US 10 Year Treasury Yield				
		US 10YR	3.08%			
		NZ Interest Rates				
		Index	Last	Change		
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Index	Last	Change		
		Gold	1,740.90	1.40	▼	0.08%
		Silver	19.24	0.00	▲	0.01%
		Crude Oil	104.80	0.01	▲	0.01%

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