

MORNING REPORT

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Web: www.equity.co.nz / E-mail: Info@equity.co.nz / Tel: +64 (9)304 0145 / Address: Level 8, 115 Queen Street, Auckland, NZ

Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Monday while the US dollar rose to a fresh two-decade high against a basket of currencies, supported by fears of a global economic slowdown and bets on steep interest rate hikes by the US Federal Reserve. The Dow Jones Industrial Average closed down 2.79%, while the S&P 500 and Nasdaq Composite were down 3.88% and 4.68% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (-1.53%), the Dax 30 (-2.43%), CAC 40 (-2.67%) and the STOXX (-2.69%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-3.01%), HSI (-3.39%) and the Shanghai Composite (-0.89%).</p> <p>The yield on the US 10 - year note was at 3.362%, while the 2 - year note was at 3.367%. Oil was up to \$122.1 per barrel, up 0.11%. The gold price was at US\$1819.22 per ounce, down 3.07%.</p>		S&P/NZX All Index	11,948.54	230.80	▼	1.90%
		S&P/NZX 50 Index	10,924.74	211.50	▼	1.90%
		S&P/NZX MidCap Index	31,190.53	700.90	▼	2.20%
		S&P/NZX SmallCap Index	82,489.17	1,670.00	▼	1.98%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,145.20	95.20	▼	1.31%
		S&P/ASX 200	6,932.00	87.70	▼	1.25%
		ASX Small Ordinaries	2,854.90	54.00	▼	1.86%
		S&P/ASX MIDCAP 50	8,426.80	152.20	▼	1.77%
		S&P/ASX 20	3,926.80	38.20	▼	0.96%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	3,749.63	151.23	▼	3.88%
		Dow Jones Industrial Average	30,516.74	876.05	▼	2.79%
		NASDAQ Composite	10,809.23	530.80	▼	4.68%
		FTSE 100	7,205.81	111.71	▼	1.53%
		ASX All Ordinaries	7,145.20	95.20	▼	1.31%
		NIKKEI 225	26,987.44	836.85	▼	3.01%
		HANG SENG INDEX	21,067.58	738.60	▼	3.39%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9038	0.0014	▲	0.16%
		USD	0.6258	0.0094	▼	1.48%
		CNY	4.2272	0.0324	▼	0.76%
		EUR	0.6012	0.0027	▼	0.45%
		CAD	0.8069	0.0046	▼	0.57%
		GBP	0.5159	0.0007	▲	0.14%
		JPY	84.1061	1.1714	▼	1.37%
		US 10 Year Treasury Yield				
		US 10YR	3.36%			
		NZ Interest Rates				
		Rate	Last	Change		
		NZ OCR	1.50			
		90-day Bank Bill	2.12			
		5y Bank Bill	3.68			
		10y Bank Bill	3.81			
		Swap rate spread close (bps)	17.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,821.80	53.70	▼	2.86%
		Silver	21.04	0.89	▼	4.06%
		Crude Oil	120.84	0.17	▲	0.14%

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 E-mail: Info@equity.co.nz Tel: +64 (9)304 0145 / NZ: 0800 474 669