

MORNING REPORT

As at 9.00 a.m. 4/05/2022

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| Top News | | NZX Index | | | | |
|---|--|--|-----------|--------|---|-------|
| KEY OVERSEAS MARKET | | Index | Last | Change | | |
| <p>US markets edged higher on Tuesday while US 10-year Treasury yields eased back from the 3% level as investors remained cautious, expecting the rates hike to come. The Dow Jones Industrial Average closed up 0.20%, while the S&P 500 and Nasdaq Composite were up 0.48% and 0.22% respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.22%), the Dax 30 (+0.72%), CAC 40 (+0.79%) and the STOXX (+0.77%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(-0.11%), HSI (+0.06%) and the Shanghai Composite (+2.41%).</p> <p>The yield on the US 10 - year note was at 2.977%, while the 2 - year note was at 2.789%. Oil was up to \$105.8 per barrel, down 1.70%. The gold price was at US\$1868.28 per ounce, up 0.27%.</p> | | S&P/NZX All Index | 12,769.53 | 117.30 | ▼ | 0.91% |
| | | S&P/NZX 50 Index | 11,675.92 | 108.40 | ▼ | 0.92% |
| | | S&P/NZX MidCap Index | 33,801.47 | 281.40 | ▼ | 0.83% |
| | | S&P/NZX SmallCap Index | 89,230.93 | 413.10 | ▼ | 0.46% |
| | | ASX Index | | | | |
| | | Index | Last | Change | | |
| | | ASX All Ordinaries | 7,587.60 | 36.00 | ▼ | 0.47% |
| | | S&P/ASX 200 | 7,316.20 | 30.80 | ▼ | 0.42% |
| | | ASX Small Ordinaries | 3,199.60 | 35.30 | ▼ | 1.09% |
| | | S&P/ASX MIDCAP 50 | 9,035.70 | 32.50 | ▼ | 0.36% |
| | | S&P/ASX 20 | 4,095.30 | 14.80 | ▼ | 0.36% |
| | | Foreign Markets Index | | | | |
| | | Index | Last | Change | | |
| | | S&P 500 | 4,175.48 | 20.10 | ▲ | 0.48% |
| | | Dow Jones Industrial Average | 33,128.79 | 67.29 | ▲ | 0.20% |
| | | NASDAQ Composite | 12,563.76 | 27.74 | ▲ | 0.22% |
| | | FTSE 100 | 7,561.33 | 16.78 | ▲ | 0.22% |
| | | ASX All Ordinaries | 7,587.60 | 36.00 | ▼ | 0.47% |
| | | NIKKEI 225 | 26,818.53 | 29.37 | ▼ | 0.11% |
| | | HANG SENG INDEX | 21,101.89 | 12.50 | ▲ | 0.06% |
| | | Currencies (per NZ\$ 1.00) | | | | |
| | | Currency | Last | Change | | |
| | | AUD | 0.9075 | 0.0038 | ▼ | 0.42% |
| | | USD | 0.6438 | 0.0006 | ▲ | 0.09% |
| | | CNY | 4.2547 | 0.0041 | ▲ | 0.10% |
| | | EUR | 0.6117 | 0.0004 | ▲ | 0.07% |
| | | CAD | 0.8267 | 0.0024 | ▼ | 0.29% |
| | | GBP | 0.5153 | 0.0014 | ▲ | 0.27% |
| | | JPY | 83.8017 | 0.0672 | ▲ | 0.08% |
| | | US 10 Year Treasury Yield | | | | |
| | | US 10YR | 2.98% | | | |
| | | NZ Interest Rates | | | | |
| | | Last | | | | |
| | | NZ OCR | 0.75 | | | |
| | | 90-day Bank Bill | 0.80 | | | |
| | | 5y Bank Bill | 2.31 | | | |
| | | 10y Bank Bill | 2.58 | | | |
| | | Swap rate spread close (bps) | 59.00 | | | |
| | | Commodities Futures (Spot Price \$USD) | | | | |
| | | Commodity | Last | Change | | |
| | | Gold | 1,867.20 | 3.60 | ▲ | 0.19% |
| | | Silver | 22.64 | 0.10 | ▲ | 0.43% |
| | | Crude Oil | 102.84 | 2.33 | ▼ | 2.22% |

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