

# MORNING REPORT

As at 9.00 a.m. 27/04/2022

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US markets closed lower on Tuesday as inflation fears, slowing economic growth and a Federal Reserve prepared to raise interest rates created a huge concern for investors. The Dow Jones Industrial Average closed down 2.38%, while the S&amp;P 500 and Nasdaq Composite were up 2.81% and 3.95% respectively.</p> <p>Other key markets ended lower. European stocks closed as follows: the FTSE100 (+0.08%), the Dax 30 (-1.20%), CAC 40 (-0.54%) and the STOXX (-0.96%). In Asia, the Hang Seng and Shanghai indices closed lower. The key Asian indices ended yesterday as follows: Nikkei 225 (+0.41%), HSI (+0.33%) and the Shanghai Composite (-1.44%).</p> <p>The yield on the US 10 - year note was at 2.726%, while the 2 - year note was at 2.481%. Oil was down to \$105.2 per barrel, up 2.80%. The gold price was at US\$1905.58 per ounce, up 0.31%.</p>		S&P/NZX All Index	12,919.81	99.31	▼	0.76%
		S&P/NZX 50 Index	11,950.14	223.60	▼	1.84%
		S&P/NZX MidCap Index	34,275.06	76.25	▼	0.22%
		S&P/NZX SmallCap Index	90,003.39	203.50	▼	0.23%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,604.00	164.20	▼	2.11%
		S&P/ASX 200	7,318.00	155.30	▼	2.08%
		ASX Small Ordinaries	3,266.00	79.90	▼	2.39%
		S&P/ASX MIDCAP 50	9,072.80	196.80	▼	2.12%
		S&P/ASX 20	4,079.90	89.20	▼	2.14%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,175.20	120.92	▼	2.81%
		Dow Jones Industrial Average	33,240.18	809.28	▼	2.38%
		NASDAQ Composite	12,490.74	514.11	▼	3.95%
		FTSE 100	7,386.19	5.65	▲	0.08%
		ASX All Ordinaries	7,604.00	164.20	▼	2.11%
		NIKKEI 225	26,700.11	109.33	▲	0.41%
		HANG SENG INDEX	19,934.71	65.37	▲	0.33%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9207	0.0013	▼	0.14%
		USD	0.6568	0.0052	▼	0.79%
		CNY	4.3067	0.0360	▼	0.83%
		EUR	0.6174	0.0008	▼	0.13%
		CAD	0.8421	0.0021	▼	0.25%
		GBP	0.5221	0.0024	▲	0.46%
		JPY	83.6537	1.1445	▼	1.35%
		US 10 Year Treasury Yield				
		US 10YR	2.73%			
		NZ Interest Rates				
		Last				
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,906.30	10.30	▲	0.54%
		Silver	23.57	0.10	▼	0.44%
		Crude Oil	101.66	3.12	▲	3.17%

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