

MORNING REPORT

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Top News		NZX Index				
		Index	Last	Change		
KEY OVERSEAS MARKET						
<p>US markets closed lower on Monday after Federal Reserve Chairman Powell gave a new warning about inflation and further interest raises.</p> <p>The Dow Jones Industrial Average closed down 0.86%, while the S&P 500 and Nasdaq Composite were down 0.41% and 0.86%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.51%), the Dax 30 (-0.60%), CAC 40 (-0.57%) and the STOXX (-0.53%). In Asia, the Hang Seng and Shanghai indices closed mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.65%), HSI (-0.89%) and the Shanghai Composite (+0.08%).</p> <p>The yield on the US 10 - year note was at 2.299%, while the 2 - year note was at 2.119%. Oil was up to \$116.2 per barrel, up 7.68%. The gold price was at US\$1934.70 per ounce, up 0.83%.</p>						
		S&P/NZX All Index				
			13,303.58	3.17	▲	0.02%
		S&P/NZX 50 Index				
			12,177.75	1.90	▲	0.02%
		S&P/NZX MidCap Index				
			34,909.00	99.86	▼	0.29%
		S&P/NZX SmallCap Index				
			89,653.31	154.25	▲	0.17%
		ASX Index				
		ASX All Ordinaries				
			7,558.90	12.30	▼	0.16%
		S&P/ASX 200				
			7,278.50	15.90	▼	0.22%
		ASX Small Ordinaries				
			3,277.20	4.00	▼	0.12%
		S&P/ASX MIDCAP 50				
			9,118.60	12.30	▼	0.13%
		S&P/ASX 20				
			4,043.60	14.60	▼	0.36%
		Foreign Markets Index				
		S&P 500				
			4,444.80	18.32	▼	0.41%
		Dow Jones Industrial Average				
			34,457.23	297.70	▼	0.86%
		NASDAQ Composite				
			13,774.12	119.72	▼	0.86%
		FTSE 100				
			7,442.39	37.66	▲	0.51%
		ASX All Ordinaries				
			7,558.90	12.30	▼	0.16%
		NIKKEI 225				
			26,827.43	174.53	▲	0.65%
		HANG SENG INDEX				
			21,221.34	191.06	▼	0.89%
		Currencies (per NZ\$ 1.00)				
		AUD				
			0.9304	0.0004	▼	0.04%
		USD				
			0.6878	0.0030	▼	0.43%
		CNY				
			4.3718	0.0118	▼	0.27%
		EUR				
			0.6244	0.0015	▲	0.24%
		CAD				
			0.8664	0.0025	▼	0.29%
		GBP				
			0.5227	0.0004	▼	0.08%
		JPY				
			82.1775	0.1226	▲	0.15%
		US 10 Year Treasury Yield				
		US 10YR				
			2.30%			
		NZ Interest Rates				
		NZ OCR				
			0.75			
		90-day Bank Bill				
			0.80			
		5y Bank Bill				
			2.31			
		10y Bank Bill				
			2.58			
		Swap rate spread close (bps)				
			59.00			
		Commodities Futures (Spot Price \$USD)				
		Gold				
			1,938.60	9.30	▲	0.48%
		Silver				
			25.44	0.36	▲	1.43%
		Crude Oil				
			112.31	7.61	▲	7.27%

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